

# Municipal Secondary Market Disclosure Information Cover Sheet

This cover sheet should be sent with all submissions made to the Municipal Securities Rulemaking Board, Nationally Recognized Municipal Securities Information Repositories, and any applicable State Information Depository, whether the filing is voluntary or made pursuant to Securities and Exchange Commission rule 15c2-12 or any analogous state statute.

See [www.sec.gov/info/municipal/nrmsir.htm](http://www.sec.gov/info/municipal/nrmsir.htm) for list of current NRMSIRs and SIDs

---

## IF THIS FILING RELATES TO A SINGLE BOND ISSUE:

Provide name of bond issue exactly as it appears on the cover of the Official Statement  
(please include name of state where issuer is located):

\$15,255,000 City of San Diego/MTDB Authority  
2003 Lease Revenue Refunding Bonds  
(San Diego Old Town Light Rail Transit Extension Refunding)

Provide nine-digit CUSIP\* numbers if available, to which the information relates:

Maturity – CUSIP

2004 – 797448CD7

2005 – 797448CE5

2006 – 797448CF2

2007 – 797448CG0

2008 – 797448CH8

2009 – 797448CJ4

2010 – 797448CK1

Maturity – CUSIP

2011 – 797448CL9

2012 – 797448CM7

2013 – 797448CN5

2014 – 797448CP0

2015 – 797448CQ8

2016 – 797448CR6

2017 – 797448CS4

Maturity – CUSIP

2018 – 797448CT2

2019 – 797448CU9

2020 – 797448CV7

2021 – 797448CW5

2022 – 797448CX3

2023 – 797448CY1

---

## IF THIS FILING RELATES TO ALL SECURITIES ISSUED BY THE ISSUER OR ALL SECURITIES OF A SPECIFIC CREDIT OR ISSUED UNDER A SINGLE INDENTURE:

Issuer's Name (please include name of state where Issuer is located): \_\_\_\_\_

**City of San Diego/MTDB Authority**

Other Obligated Person's Name (if any): \_\_\_\_\_

Provide six-digit CUSIP\* number(s), if available, of Issuer: **797448**

\*(Contact CUSIP's Municipal Disclosure Assistance Line at 212.438.6518 for assistance with obtaining the proper CUSIP numbers.)

---

## TYPE OF FILING:

☒ Electronic (Number of pages attached): 4 ☐ Paper (Number of pages attached): \_\_\_\_\_

If information is also available on the Internet, give URL: \_\_\_\_\_

---

---

**WHAT TYPE OF INFORMATION ARE YOU PROVIDING? (Check all that apply)**

**A. ☐ Annual Financial Information and Operating Data pursuant to Rule 15c2-12**

(Financial information and operating data should not be filed with the MSRB.)

**B. ☐ Audited Financial Statements or CAFR pursuant to Rule 15c2-12**

**C. ☐ Notice of a Material Event pursuant to Rule 15c2-12** (Check as appropriate)

- |  |  |
|--|--|
| 1. <input type="checkbox"/> Principal and interest payment delinquencies                                 | 6. <input type="checkbox"/> Adverse tax opinions or events affecting the tax-exempt status of the security   |
| 2. <input type="checkbox"/> Non-payment related defaults   | 7. <input type="checkbox"/> Modifications to the rights of security holders                                  |
| 3. <input type="checkbox"/> Unscheduled draws on debt service reserves reflecting financial difficulties | 8. <input type="checkbox"/> Bond calls   |
| 4. <input type="checkbox"/> Unscheduled draws on credit enhancements reflecting financial difficulties   | 9. <input type="checkbox"/> Defeasances  |
| 5. <input type="checkbox"/> Substitution of credit or liquidity providers, or their failure to perform   | 10. <input type="checkbox"/> Release, substitution, or sale of property securing repayment of the securities |
|  | 11. <input type="checkbox"/> Rating changes  |

**D. ☐ Notice of Failure to Provide Annual Financial Information as Required**

**E. ☒ Other Secondary Market Information** (Specify): **Voluntary Report of Information – The Internal Revenue Service has initiated an audit of the City of San Diego – MTDB Authority California Lease Revenue Old Town LT Rail Tran Extn, \$15,255,000, Issued May 20, 2003. See attached Department of the Treasury Internal Revenue Service Information Document Request, Form 4564.**

---

**I hereby represent that I am authorized by the issuer or obligor or its agent to distribute this information publicly:**

**Issuer Contact:**

Name: **MARK BLAKE**

Title: **DEPUTY CITY ATTORNEY, FINANCE**

Employer: **CITY OF SAN DIEGO**

Address: **1200 THIRD AVENUE, MAIL STATION 59, SAN DIEGO, CA 92101**

**Dissemination Agent Contact, if any:**

Name

Title:

Employer:

Address:

**Obligor Contact, if any:**

Name

Title:

Employer:

Address:

**Investor and Credit Relations Contact:**

Name:

Title:

Telephone:

Fax:

---

Form 4564	Department of the Treasury Internal Revenue Service Information Document Request	Request Number 1
-----------	--	---------------------

<b>To:</b> City of San Diego Attn: Lisa Irvine 202 C Street, MS 9B San Diego, CA 92101	<b>Subject:</b> Examination of Bond
	<b>Submitted to:</b> Issuer
	<b>Dates of Previous Requests:</b>

**Description of Documents Requested:**

**RE: San Diego –MTB Authority California Lease Revenue  
Old Town LT Rail Tran Extn, \$15,255,000, Issued May 20, 2003**

1. Copy of any Form 8038 series return filed for this bond issue.
2. Copy of the final official statement or offering statement for this bond issue.
3. Any Arbitrage/Non-Arbitrage or Tax Certificate (or similarly titled document) for this bond issue.
4. Verification that the Public Approval required by IRC section 147(f) was obtained prior to the issuance of the bonds.
5. The computation showing that the average maturity of the bonds does not exceed 120% of the average reasonably expected economic life of the facilities financed by the bonds, as required by IRC section 147(b).
6. A copy of the bond transcript.
7. Provide a schedule of all costs of issuance on these bonds. This should include amounts paid, dates paid, the reason, and to whom. Also, indicate any amounts that were not paid from bond proceeds and the source of their payment.
8. A listing of assets acquired with bond proceeds.
9. Bond Yield calculations.
10. Have the bonds been refunded, defeased, called, etc.? If yes, please provide all details.

Information Due By 1/14/06 At Next Appointment ☐ Mail In ☒

FROM	<b>Name and Title of Requestor</b>		<b>Date:</b>
	Edna L. Diaz, Internal Revenue Agent		12/14/05
	<b>Office Location:</b> Internal Revenue Service, TEGE:TEB      Ph: (619) 557-7002 ext 114 701 B. St., Suite 902, San Diego, CA 92101      FAX: (619) 557-7050		

Form 4564	Department of the Treasury Internal Revenue Service Information Document Request	Request Number 1
<b>To:</b> City of San Diego Attn: Lisa Irvine 202 C Street, MS 9B San Diego, CA 92101		<b>Subject:</b> Examination of Bond
		<b>Submitted to:</b> Issuer
		<b>Dates of Previous Requests:</b>

**Description of Documents Requested:**

- 11. Provide a copy of the bond interest payment schedule to date.
- 12. Trustee Statements
- 13. Requisition Statements

Information Due By 1/14/06 At Next Appointment ☐ Mail In ☒

FROM	<b>Name and Title of Requestor</b>	<b>Date:</b> 12/14/05
	Edna L. Diaz, Internal Revenue Agent	
	<b>Office Location:</b> Internal Revenue Service, TEGE:TEB      Ph: (619) 557-7002 ext 114 701 B. St., Suite 902, San Diego, CA 92101      FAX: (619) 557-7050	